UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

Set: 9:30 AM (AST) Started: 9:31 AM(AST) Ended: 10:09 AM (AST)

MINUTES OF PROCEEDINGS
BEFORE JUDGE LAURA TAYLOR SWAIN
MAGISTRATE JUDGE JUDITH G. DEIN

COURTROOM DEPUTY: Carmen Tacoronte

COURT REPORTER: Amy Walker

In Re:

The Financial Oversight and Management Board for Puerto

Rico

as representative of

The Commonwealth of Puerto Rico, et al.

Debtors

3:17-BK-3283 (LTS)

DATE: May 18, 2022

PROMESA Title III

(Jointly Administered)

Omnibus Hearing held.

Agenda filed at Case No. 17-3283; ECF No. 20833.

- I. STATUS REPORT before Judge Swain (9:31 AM 9:40 AM)
 - 1. Report from the Oversight Board. [Case No. 17-3283; ECF No. 20856]
 - 2. Report from AFAAF. [Case No. 17-3283; ECF No. 20859]
- II. **CONTESTED MATTERS** before Magistrate Judge Dein (9:40 AM 10:09 AM)
 - Avoidance Actions Trustee's Motion for Case Management Procedures. [Case No. 17-3283, ECF No. 20560]¹
 - Counsel arguments were heard on the record.

The "Avoidance Actions Trustee's Motion for Case Management Procedures" was also filed in the Adversary Proceedings listed in Appendix A.

3:17-BK-3283 (LTS)
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- Magistrate Judge Dein will issue a notice with the redlined version of the proposed order for counsel's review and comments.
- A Final Order will be entered afterwards.

III. ADJOURNED MATTERS

- Objection of Puerto Rico Sales Tax Financing Corporation to Proofs of Claim of the United States Department of the Treasury/Internal Revenue Service. (Claims Nos. 168648 and 16885) [Case No. 17-3283, ECF No. 7419; Case No. 17-3284, ECF No. 643]
- 2. PREPA's Omnibus Motion for Order Approving Its Rejection of Certain Power Purchase and Operating Agreements. [Case No. 17-3283, ECF No. 15178; Case No. 17-4780, ECF No. 2296]
- Motion of Fir Tree Capital Management, LP for Allowance and Payment of Administrative Expense Claim. Motion of Fir Tree Capital Management, LP for Allowance and Payment of Administrative Expense Claim. [Case No. 17-3283, ECF No. 16331]
- 4. Community Health Foundation's Administrative Claim Motion. [Case No. 17-3283, ECF No. 18602]
- 5. Ricoh Puerto Rico Inc.'s Objection to Cure Amounts. [Case No. 17-3283, ECF No. 19498]
- 6. Ramhil Developers Inc.'s Objection to Cure Amount. [Case No. 17-3283, ECF No. 19807]
- 7. PV Properties, Inc.'s Motion for Relief from Stay. [Case No. 17-4780, ECF No. 2779]
- 8. Debtors' Omnibus Objections to Claims.

Disclosure Statement Hearing (re: 17-3567 LTS) is set for June 17, 2022, before Judge Laura Taylor Swain.

<u>s/Carmen Tacoronte</u>
Carmen Tacoronte
PROMESA Case Administrator